

Car #s same as 8139

RECORDATION NO. 8139-B Filed & Recorded

DEC 4 1975 1 12 PM

ATTACHMENT I

INTERSTATE COMMERCE COMMISSION

Supplement to the Mortgage and to the Assignment of Leases

North American Car Corporation, a Delaware corporation (the "Company") does hereby pledge, mortgage, and grant security interest unto Exchange National of Chicago (the "Bank") in and to the railroad cars described in the Schedule attached hereto.

The Company hereby assigns to the Bank all its right, title, and interest in, to an under the Leases described in the Schedule attached hereto, pursuant to and subject to the terms and conditions of the Assignment of Leases referred to above:

The Company hereby certifies that it has complied with all the terms and conditions of said Assignment of Leases, and that all representations and warranties contained in said Assignment are true and correct as of the date hereof.

This Supplemental Mortgage and Assignment of Leases is issued pursuant to and is governed by the terms and provisions of that certain Equipment Mortgage and Assignment of Leases dated Dec. 1, 1975 among the Company and the Bank and filed under Section 20(c) of the Interstate Commerce Act on , 1975 at as Document Numbers

(CORPORATE SEAL)

NORTH AMERICAN CAR CORPORATION

ATTEST

John Schreyer

By

John Schreyer
Title Vice President

STATE OF ILLINOIS)
COUNTY OF COOK) ss.:

On this 3rd day of December, 1975, before me personally appeared M. G. Lynch, to me personally known, who being by me duly sworn says that he is the Vice President of North American Car Corporation, that said instrument was signed and sealed on behalf of said Corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing was the free act and deed of said Corporation.

Leny Cataleno
Notary Public

(SEAL)

My commission expires 6/30/79

| Lease Data | | | | | |
|---|-----------------------------|--------------------|--------------------------------------|------------------------------|----------|
| Description | Serial Number Running | Numbers Lesssee | Term Years Date | Monthly Rental Per Car | \$ |
| 50 Ton, 11,000 gallon capacity Tank Car | 4651 | NATX 4651 | Not Leased | | |
| 50 Ton, 11,000 gallon capacity Tank Car | 4702 | NATX 4702 | Rohm and Haas lyr. | 1/76 | 100. |
| 50 Ton, 11,000 gallon capacity Tank Car | 4703 | NATX 4703 | Rohm and Haas lyr. | 1/76 | 100. |
| 50 Ton, 11,000 gallon capacity Tank Car | 4704 | NATX 4704 | Rohm and Haas lyr. | 1/76 | 100. |
| 50 Ton, 11,000 gallon capacity Tank Car | 6905 | NATX 6905 | Not Leased | | |
| 70 Ton - Flat Car | 7,503 | NIFF 7503 | Milwaukee Road 10yr. | 1/76 | 110 |
| 50 Ton, 11,000 gallon capacity Tank Car | 8929 | VENX 1326 | Old Fox Chemical lyr. | 12/75 | 150 |
| 70 Ton, Gondola Cars | 10003- | CEI 80518- | Chicago & Eastern 5yrs. | 12/77 | 57 |
| | 10007 | 30522 | | | |
| | 10014- | CEI 80529- | | | |
| | 10017 | 80532 | | | |
| | 10019- | CEI 80534- | | | |
| | 10020 | 80535 | | | |
| | 10028- | CEI 80543- | | | |
| | 10043 | 80558 | | | |
| 70 Ton - Flat Car | 10226- | PGE 10226- | British Columbia R.R. 20yrs. 9/83 | 167 | |
| | 10227 | 10227 | | | |
| 70 Ton - Flat Car | 11004 | NAFX 11004 | Union Carbide 3yrs. 12/76 | 190 | |
| | | | | | \$ 2,625 |

Lease Data

| Description | | Numbers Serial | Running NATX 11008 | Lessee APCO | Years 5yrs. | Term Date 1/79 | Monthly Rental Per Car \$ 120 |
|---|---|-------------------|-----------------------|------------------------------|----------------|----------------------|--|
| 50 Ton, 11,000 gallon capacity Tank Car | 50 Ton, 11,000 gallon capacity Tank Car | 15674 | NATX 11010 | APCO | 5yrs. | 1/79 | 120 |
| 50 Ton, 11,000 gallon capacity Tank Car | 50 Ton, 11,000 gallon capacity Tank Car | 15675 | NATX 11009 | APCO | 5yrs. | 1/79 | 120 |
| 50 Ton, 8,000 gallon capacity Tank Car | 50 Ton, 8,000 gallon capacity Tank Car | 18137 | NATX 18137 | Amtrack | 10yrs. | 12/75 | 100 |
| 50 Ton, 8,000 gallon capacity Tank Car | 50 Ton, 8,000 gallon capacity Tank Car | 18138 | NATX 18138 | Not Leased | | | |
| 50 Ton, 8,000 gallon capacity Tank Car | 50 Ton, 8,000 gallon capacity Tank Car | 18139 | NATX 18139 | Not Leased | | | |
| 50 Ton, 8,000 gallon capacity Tank Car | 50 Ton, 8,000 gallon capacity Tank Car | 18243 | NATX 18243 | Anderson Clayton | 1yr. | 1/72 | 115 |
| 50 Ton, 11,000 gallon capacity Tank Car | 50 Ton, 11,000 gallon capacity Tank Car | 18301 | NATX 18301 | W.R.Grace - Dewey & Almy | 3yrs. | 10/77 | 150 |
| 50 Ton, 11,000 gallon capacity Tank Car | 50 Ton, 11,000 gallon capacity Tank Car | 18302 | NATX 18302 | W.R. Grace - Dewey & Almy | 3yrs. | 10/77 | 150 |
| 50 Ton, 8,000 gallon capacity Tank Car | 50 Ton, 8,000 gallon capacity Tank Car | 18314 | NATX 18314 | Not Leased | | | |
| 50 Ton, 8,000 gallon capacity Tank Car | 50 Ton, 8,000 gallon capacity Tank Car | 18315 | NATX 18315 | Glidden-Durkee | 1yr. | 4/74 | 97.50 |
| 50 Ton, 8,000 gallon capacity Tank Car | 50 Ton, 8,000 gallon capacity Tank Car | 20088 | NATX 20088 | Hunt Wesson | 5yrs. | 10/76 | 50 |
| 50 Ton, 8,000 gallon capacity Tank Car | 50 Ton, 8,000 gallon capacity Tank Car | 20089 | NATX 20089 | Hubinger Co. | 7yrs. | 7/73 | 90 |

\$1,112.50

| Description | | Serial | Running NATX 20090 | Lessee Hunt Wesson | Term Date 10/76 | Years 5 yrs. | Monthly Rent per Car \$ 50 |
|--|--|--------|-----------------------|-----------------------|-----------------------|-----------------|-------------------------------------|
| 50 Ton, 8,000 gallon capacity Tank Car | 50 Ton, 8,000 gallon capacity Tank Car | 20091 | NATX 20091 | Hunt Wesson | 5 yrs. | 10/76 | 50 |
| 50 Ton, 8,000 gallon capacity Tank Car | 50 Ton, 8,000 gallon capacity Tank Car | 20092 | NATX 20092 | Hunt Wesson | 5 yrs. | 10/76 | 50 |

Lease Data

| | | Lease Data | | Monthly Rental Per Car | |
|----------------------------------|--------------------|---------------|-------|------------------------------|--------|
| Serial Numbers | Running Numbers | Lessee | Years | Term. Date | |
| 125 ton, 30,000 gal. tank car | 29169 WMBX 110 | Union Carbide | 10 | 8/34 | \$ 275 |
| 125 ton, 30,000 gal. tank car | 29170 NATX 29170 | Union Carbide | 10 | 8/34 | 275 |
| 125 ton, 30,000 gal. tank car | 29171 NATX 29171 | Union Carbide | 10 | 8/34 | 275 |
| 125 ton, 30,000 gal. tank car | 29172 NATX 29172 | Union Carbide | 10 | 8/34 | 275 |
| 125 ton, 30,000 gal. tank car | 29173 WMBX 122 | Union Carbide | 10 | 8/34 | 275 |
| 125 ton, 30,000 gal. tank car | 29174 WMBX 123 | Union Carbide | 10 | 8/34 | 275 |
| 125 ton, 30,000 gal. tank car | 29175 NATX 29175 | Union Carbide | 10 | 8/34 | 275 |
| 125 ton, 30,000 gal. tank car | 29176 WMBX 125 | Union Carbide | 10 | 8/34 | 275 |
| 125 ton, 30,000 gal. tank car | 29177 WMBX 126 | Union Carbide | 10 | 8/34 | 275 |
| 125 ton, 30,000 gal. tank car | 29178 NATX 29178 | Union Carbide | 10 | 8/34 | 275 |
| 125 ton, 31,000 gal. tank car | 29179 WMBX 128 | Union Carbide | 10 | 8/34 | 275 |
| 125 ton, 30,000 gal. tank car | 29180 WMBX 129 | Union Carbide | 10 | 8/34 | 275 |
| 125 ton, 30,000 gal. tank car | 29181 WMBX 311 | Union Carbide | 10 | 8/34 | 275 |
| 125 ton, 31,000 gal. tank car | 29182 NATX 29182 | Union Carbide | 10 | 5/84 | 275 |
| 125 ton, 31,000 gal. tank car | 29183 NATX 29183 | Union Carbide | 10 | 5/84 | 275 |
| 125 ton, 31,000 gal. tank car | 29184 NATX 29184 | Union Carbide | 10 | 5/84 | 275 |
| 125 ton, 31,000 gal. tank car | 29186 NATX 29186 | Union Carbide | 10 | 5/84 | 275 |

\$4,675

| Description | Serial Numbers Running | Lease Data | | | Monthly Rental Per Car |
|----------------------------------|------------------------------|---------------------------------|-------------|---------------|------------------------------|
| | | Lessee | Years | Term. Date | |
| 1958 cu.ft. 70 ton hopper car | 30013 NAHX 30013 | American Cyanamid Industrial | 5 | 5/79 | \$ 135 |
| 1958 cu.ft. 70 ton hopper car | 30014 NAHX 30014 | Granulars Ltd. | 3 | 4/76 | 130 |
| 1958 cu.ft. 70 ton hopper car | 30015 NAHX 30015 | Lehigh Valley | 3 mo | 9/75 | 125 |
| 1958 cu.ft. 70 ton hopper car | 30016 NAHX 30016 | Lehigh Valley | 3 mo | 9/75 | 125 |
| 1958 cu.ft. 70 ton hopper car | 30017 NAHX 30017 | IMC | 3 | 6/75 | 125 |
| 1958 cu.ft. 70 ton hopper car | 30020 NAHX 30020 | Georgia Marble | 5 | 3/78 | 125 |
| 1958 cu.ft. 70 ton hopper car | 30021 NAHX 30021 | IMC | 3 | 6/75 | 125 |
| 1958 cu.ft. 70 ton hopper car | 30024 NAHX 30024 | Lehigh Valley | 3 mo | 9/75 | 125 |
| 1958 cu.ft. 70 ton hopper car | 30027 NAHX 30027 | IMC | 3 | 6/75 | 125 |
| 1958 cu.ft. 70 ton hopper car | 30029 NAHX 30029 | Lehigh Valley | 3 mo | 9/75 | 125 |
| 1958 cu.ft. 70 ton hopper car | 30030 NAHX 30030 | IMC | 3 | 5/76 | 125 |
| 1958 cu.ft. 70 ton hopper car | 30031 NAHX 30031 | Not Leased | | | |
| 1958 cu.ft. 70 ton hopper car | 30032 NAHX 30032 | Southern OAC | mo to no | None | 135 |
| | | | | | \$1,525 |

| Description | | Lease Data | | | |
|-------------------------------------|------------------------|-------------------------------------|---------------|-------------------|--------------|
| Serial | Numbers Running | Lessee | Term Years | Monthly Rental | Term Date |
| | | | | Per Car | Per Car |
| 70-Tons, 2003-Cu.Ft. | 31284 | NATX 31284 | 5 | \$ 875 | \$ 125 |
| Covered Hopper-Car | | Southern Pac | | | |
| 70-Tons, 2003-Cu.Ft. | 31285 | NATX 31285 | 34 mo. | 145 | |
| Covered Hopper-Car | | Owens Illinois | | | |
| 70-Tons, 2003-Cu.Ft. | 31286 | NATX 31286 | 8 | 675 | 135 |
| Covered Hopper-Car | | Grain Processing | | | |
| 70-Tons, 2003-Cu.Ft. | 31477 | NATX 31477 | Not Leased | | |
| Covered Hopper-Car | | | | | |
| 100 Ton, 28,00 Gal. | 33208 | NCTX 33208 | 15 | 384 | 305 |
| Capacity Tank Car | | Imperial Oil | | | |
| 70 Ton, 2003 Cu.Ft. | 33006 | CPAA 382506 | 5 | 775 | 165 |
| Covered Hopper-Car | | Canadian Pacific | | | |
| 70 Ton, 2003 Cu.Ft. | 34083 | CPAA 383602 | 5 | 775 | 165 |
| Covered Hopper-Car | | Canadian Pacific | | | |
| 70 Ton, 2003 Cu.Ft. | 34098 | CPAA 383613 | 5 | 775 | 165 |
| Covered Hopper-Car | | Canadian Pacific | | | |
| 70 Ton, 2003 Cu.Ft. | 35000 | CPAA 383642 | 5 | 775 | 165 |
| Covered Hopper-Car | | Canadian Pacific | | | |
| 70 Ton, 2003 Cu.Ft. | 35001 | CPAA 383643 | 5 | 775 | 165 |
| Covered Hopper-Car | | Canadian Pacific | | | |
| 70 Ton, 2003 Cu.Ft. | 35002 | CPAA 383644 | 5 | 775 | 165 |
| Covered Hopper-Car | | Canadian Pacific | | | |
| 70 Ton, 2003 Cu.Ft. | 35003 | NATX 35003 | 5 | 775 | 165 |
| Covered Hopper-Car | | Canadian Pacific | | | |
| 40 Ton, 8,000 gal Cap. TANK CARS | { 3105 3106 3112 | NATX 3105 NATX 3106 NATX 3112 | 3 | 378 | 125 165 |
| 40 Ton, 8,000 gal Cap. TANK CARS | { 3107 3109 | NATX 3107 NATX 3109 | 3 | 876 | 106 |
| 40 Ton, 8,000 gal Cap. TANK CARS | 310 | NATX 3110 | 2 | 277 | 110 |
| 40 Ton, 8,000 gal Cap. TANK CARS | 311 | NATX 3111 | 1 | 176 | 115 |
| 40 Ton, 8,000 gal Cap. TANK CARS | 315 | NATX 3115 | 2 | 177 | 120 |
| | | | | | 82,036 |

| Description | Serial Number Running | Lease Data | | | Monthly Rental Per Car |
|---|-----------------------------|-------------------|-------|---------------|------------------------------|
| | | Lessee | Years | Term. Date | |
| 70 Ton, 2003 Cu.Ft. Covered Hopper Car | 35004 CPAA 383645 | Canadian Pacific | 5 | 7/75 | \$ 165 |
| 70 Ton, 2003 Cu.Ft. Covered Hopper Car | 35009 CPAA 383648 | Canadian Pacific | 5 | 7/75 | 165 |
| 100 Ton, 34,000 Gal. Capacity Tank Car | 35126 NATX 35126 | Northern Propane | 12 | 12/85 | 279 |
| 100 Ton, 34,000 Gal. Capacity Tank Car | 35127 NATX 35127 | Northern Propane | 12 | 12/85 | 279 |
| 70 Ton, 2003 Cu.Ft. Covered Hopper Car | 36507 NAHX 36507 | C.P.C. | 8 | 9/77 | 155 |
| 70 Ton, 2003 Cu.Ft. Covered Hopper Car | 36518 NAHX 36518 | C.P.C. | 8 | 9/77 | 155 |
| 70 Ton, 2003 Cu.Ft. Covered Hopper Car | 36519 NAHX 36519 | Benson-Quinn | 5 | 1/79 | 165 |
| 70 Ton, 2003 Cu.Ft. Covered Hopper Car | 36520 NAHX 36520 | Not Leased | | | |
| 70 Ton, 2003 Cu.Ft. Covered Hopper Car | 38066 NAHX 38066 | Canadian National | | | 250 |
| 70 Ton, 2003 Cu.Ft. Covered Hopper Car | 38085 NAHX 38085 | Intl. Salt | 5 | 2/78 | 215 |
| 70 Ton, 2003 Cu.Ft. Covered Hopper Car | 38089 NAHX 38089 | Olin | | | 205 |
| 70 Ton, 2003 Cu.Ft. Covered Hopper Car | 38101 NAHX 38101 | Hooker Chem. Ltd. | | | 435 |
| 70 Ton, 2003 Cu.Ft. Covered Hopper Car | 38103 NAHX 38103 | Intl. Salt | 5 | 2/78 | 215 |
| 70 Ton, 2003 Cu.Ft. Covered Hopper Car | 38106 NAHX 38106 | Intl. Salt | 5 | 2/73 | 215 |
| 70 Ton, 2003 Cu.Ft. Covered Hopper Car | 38069 CNA 376136 | Canadian National | | | 250 |

\$3,113

| Description | | Lease Data | | Monthly Rental per Car | |
|---|--------------------|-----------------------------------|-------|------------------------------|----------|
| Serial Numbers | Running Numbers | Lessee | Years | Term. Date | |
| 70 Ton, 2003 Cu.Ft. Covered Hopper Car | 54661 NAXX 54661 | Staley | 15 | 7/73 | \$ 224 |
| 70 Ton, 2003 Cu.Ft. Covered Hopper Car | 54668 NAXX 54668 | Staley | 15 | 7/73 | 224 |
| Refrigerator | | | | | |
| 70 Ton, 2003 Cu.Ft. Covered Hopper Car | 60868 WPLX 60868 | Western Pacific | 4-1/2 | 4/75 | 235 |
| 70 Ton, 2003 Cu.Ft. Covered Hopper Car | 70248 NCHX 70248 | Iron Ore of Canada | 10 | 9/81 | 215 |
| 70 Ton, 2003 Cu.Ft. Covered Hopper Car | 70249 NCHX 99812 | Canada Cement | 5 | 2/79 | 300 |
| 70 Ton, 2003 Cu.Ft. Covered Hopper Car | 70253 ALWX 744 | Lafarge Alwinski Canada | 10 | 4/83 | 240 |
| 70 Ton, 2003 Cu.Ft. Covered Hopper Car | 70255 NCHX 99814 | Quebec North Shore & Lab. R.R. | 1 | 12/74 | 355 |
| 100 Ton, 21,000 Gal. Capacity Tank Car | 71531 NATX 71531 | Cross Transp. | 10 | 11/83 | 258 |
| 100 Ton, 21,000 Gal. Capacity Tank Car | 71532 NATX 71532 | Cross Transp. | 10 | 11/83 | 258 |
| 70 Ton, 3000 cu.ft. Covered Hopper car | 90400 NAXX 90400 | Corning Glass | 5 | 6/79 | 280 |
| 70 Ton, 3000 cu.ft. Covered Hopper Car | 90401 NAXX 90401 | Corning Glass | 5 | 6/79 | 280 |
| 70 Ton, 3000 cu.ft. Covered Hopper Car | 90402 NAXX 90402 | Corning Glass | 5 | 6/79 | 280 |
| 70 Ton, 3000 cu.ft. Covered Hopper Car | 90403 NAXX 90403 | Corning Glass | 5 | 6/79 | 280 |
| 70 Ton, 3000 cu.ft. Covered Hopper Car | 90404 NAXX 90404 | Corning Glass | 5 | 6/79 | 280 |
| | | | | | \$ 3,709 |

| Description | Serial | Numbers Running | Leessee | Lease Data | | Monthly Rental Per Car |
|--------------------------------|--------|--------------------|--------------------------------|------------|---------------|------------------------------|
| | | | | Years | Term. Date | |
| 10,000 Gal. 50 Ton Tank Car | 2446 | NATX 11057 | Cross | 5 | 11/77 | \$ 105 |
| 11,000 Gal. 50 Ton Tank Car | 2447 | NATX 11398 | Chemical Refineries | 1 | 4/76 | 150 |
| 10,000 Gal. 50 Ton Tank Car | 2448 | NATX 11058 | Cross | 5 | 11/77 | 105 |
| 10,000 Gal. 50 Ton Tank Car | 2452 | NATX 11082 | Sun Oil | 3 | 6/77 | 135 |
| 10,000 Gal. 50 Ton Tank Car | 2453 | NATX 11060 | Cross | 5 | 11/77 | 105 |
| 10,000 Gal. 50 Ton Tank Car | 2454 | NATX 11077 | Apco | 5 | 1/79 | 120 |
| 10,000 Gal. 50 Ton Tank Car | 2462 | NATX 11078 | Apco | 5 | 1/79 | 120 |
| 10,000 Gal. 50 Ton Tank Car | 2465 | NATX 11064 | Cross | 5 | 11/77 | 105 |
| 10,000 Gal. 50 Ton Tank Car | 2466 | NATX 11039 | Flambeau | 1/2 | 6/73 | 115 |
| 10,000 Gal. 70 Ton Tank Car | 2505 | NATX 2505 | American Smelting Hooker | 3 | 12/76 | 125 |
| 10,000 Gal. 70 Ton Tank Car | 2513 | NATX 2513 | | 1 | 6/74 | 140 |
| | | | | | | \$1,325 |

| <u>Number</u> | <u>Serial</u> | <u>Running</u> | <u>Lessee</u> | <u>Years</u> | <u>Term</u> | <u>Monthly Rental</u> |
|---|---------------|----------------|--------------------|---------------|-------------|---------------------------|
| <u>Description</u> | | | | | <u>Date</u> | <u>Per Car</u> |
| 50 Ton, 11,000 gallon capacity Tank Car | 15632 | NATX 11005 | ApcO | 5yrs. | 1/79 | \$ 120 |
| 50 Ton, 11,000 gallon capacity Tank Car | 15636 | NATX 11033 | Tennessee Eastman | Monthly Basis | 115 | |
| 50 Ton, 11,000 gallon capacity Tank Car | 15637 | NATX 11034 | Tennessee Eastman | Monthly Basis | 115 | |
| 50 Ton, 11,000 gallon capacity Tank Car | 15644 | NATX 15644 | Not Leased | | | |
| 50 Ton, 11,000 gallon capacity Tank Car | 15646 | NATX 11007 | ApcO | 5yrs. | 1/79 | 120 |
| 50 Ton, 11,000 gallon capacity Tank Car | 15651 | NATX 15651 | Stauffer Chemicals | 3yrs. | 6/77 | 145 |
| 50 Ton, 11,000 gallon capacity Tank Car | 15652 | NATX 15651 | Stauffer Chemicals | 3yrs. | 6/77 | 145 |
| 50 Ton, 11,000 gallon capacity Tank Car | 15653 | NATX 15653 | Stauffer Chemicals | 3yrs. | 6/77 | 145 |
| 50 Ton, 11,000 gallon capacity Tank Car | 15654 | NATX 15654 | Stauffer Chemicals | 3yrs. | 6/77 | 145 |
| 50 Ton, 11,000 gallon capacity Tank Car | 15656 | NATX 11376 | Not Leased | | | |
| 50 Ton, 11,000 gallon capacity Tank Car | 15665 | NATX 15665 | Allied Chemical | 5yrs. | 11/79 | 165 |
| | | | | | | \$1,215 |